Portugal 2020: Result-orientation and territorial information

“Territorial indicators and regional policy monitoring: challenges ahead for official statistics”

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Structure of presentation:

1. Portugal 2020: Intervention logic and indicators
2. Portugal 2020: territorial approach
3. Challenges ahead on territorial information
Portugal 2020: Intervention Logic and indicators
Alignment of Portugal 2020 with Europe 2020 strategy and NRP strategic pillars

Priorities Europe 2020

- Smart Growth
  - Strengthening Innovation in the economy
  - Capitalize companies
  - Modernising the State
- Inclusive Growth
  - Enhance the Portuguese population skills
- Sustainable Growth
  - Cohesion and social equality
  - Valuing the territory

Strategic objectives Portugal 2020

- Strengthening competitiveness and internationalization of the Portuguese economy
- Rationalization, modernization and enablement of Public Administration
- Strengthening the Portuguese population skills
- Encourage the creation and the employment sustainability
- Strengthening the integration of people at risk of poverty and combating social exclusion
- Strengthening the transition to an economy with low carbon emissions
- Addressing climate change and improving the environment

Thematic domain Portugal 2020

- Competitiveness and Internationalization
- Human Capital
- Social Inclusion and Employment
- Sustainable and Efficient Use of Resources

Source: Cohesion and Development Agency
PT 2020 Operational Structure

Cohesion Policy Funds

- Competitiveness and Internationalization (ERDF/ESF)
- Transport (CF)

Thematic OP

- Social Inclusion and Employment (ESF)
- Human Capital (ESF)
- Sustainability and Efficient Use of Resources (CF)

Mainland Regional OP

- NORTH
- CENTER
- ALENTEJO

Islands Regional OP

- LISBON
- ALGARVE
- AZORES
- MADEIRA

3 EARDF Programs (mainland and islands)

- EARDF
- EMMF

1 OP EMFF
Intervention Logic of public policies and its evaluation dimensions

Intervention logic in Portugal 2020

Example – TO 3 (ERDF)

Thematic Domain: Competitiveness and Internationalization
Thematic Objective 3
Investment Priority 3.1
Output indicator – New firms (funded)
Specific objective – Promote qualified entrepreneurship

Result indicator - % of new firms on high Tech and KIBS activities
Intervention logic in Portugal 2020

Example – TO 8 (ESF)

Thematic Domain: Social Inclusion and Employment

Thematic Objective 8

Investment Priority 8.1

Output Indicator – Unemployed people that benefits from employment support measures

Specific Objective: Integrate in a sustainable way unemployed people in the labour market.

Result Indicator – Participants employed 6 months after concluding the supported action
Data and indicators needs from Portugal 2020

Output and result indicators at the OP level. At the level of effective beneficiaries (ESF) or potential (ERDF/CF).

Context indicators for Portugal 2020 and the link with NRP (e.g. Europa 2020 indicators)

Additional statistical information in selection process

Micro data for counterfactual evaluations

Context indicators for regional analysis – the need of different geographies
Portugal 2020:
Territorial approach
Main governance instruments:
Portugal 2020 – a Multilevel Governance approach

Scale of management

EU
National
Regional
Subregional
Local

Scale of main effects/impacts

4 THEMATIC OP
Clusters
REGIONAL OP
PROVERE
CIM CONTRACTS - ITI
LEADER - CLLD
SUD

Financial Instruments (OP)
Other governance Instruments

UE
National
Regional
Subregional
Local
Portugal 2020 Territorial Approach

Regional Strategy NUTS II

Territorial Development Strategy NUTS III

CLLD
PT2020: 441M€
Call: 303 M€

ITI
Call: 1.046M€

Sustainable Urban Development
Call: 797 M€

Portugal 2020 budget planned for RIS3
– 7,8 bilion €
(37% of Portugal 2020 – Cohesion Policy Funds)
(43% of RIS3 Budget)
Portugal 2020 Territorial Approach

Territorial Development Strategy

**CLLD – Community-Led Local Development**
- Implemented through Local Development Strategies (LDS)
- Territories of EAFRD and EMFF LAG (complemented by urban territories relevant to the urban-rural and urban-coastal integration)
- Urban Disadvantages Territories integrated in the Metropolitan Areas of Lisboa and Porto and urban centres as defined in the territorial plans (PNPOT/ PROT)

**ITI – Integrated territorial investment**
- Implemented through Pacts for the Territorial Cohesion and Development
- Each NUTS III of Portugal mainland

**AIDUS – Integrated Sustainable Urban Development Actions**
- Metropolitan Areas of Lisboa and Porto and urban centres as defined in the territorial plans (PNPOT/ PROT)
ITI/PDCT
22 NUTS III

SUD (PEDU/PARU)
105 main centers and 169 other centers
RIS3 Regional Thematic Priorities

North Priorities
- Culture, design and fashion
- Advanced manufacturing systems
- Mobility and environment industries
- Agri-environmental systems and food
- Life and health sciences
- Symbolic capital, technology and tourism services
- Sea Resources and economy
- Human capital and specialized services

Centro Priorities
- Sustainable industrial solutions
- Valorization of natural endogenous resources
- Technologies for quality of life
- Territorial innovation
- Agriculture
- Forest
- Sea
- Tourism
- ICT
- Materials
- Biotechnology
- Health and wellbeing

Alentejo Priorities
- Food and forest
- Economy of minerals, natural and environmental resources
- Heritage, cultural and creative industries and tourism services
- Key enabling technologies, energy and smart mobility
- Specialized technologies and services of the social economy

Lisbon Priorities
- Tourism and Hospitality
- Mobility and Transport
- Creative and Cultural Industries
- Research, Technologies and Health Services
- Knowledge, Prospecting and Exploitation of Marine Resources

Algarve Priorities
- Tourism
- Sea
- Agrifood, agro-transformation, forest and green biotechnology
- ICT and creative industries
- Renewable energy
- Health, wellbeing and life sciences
Challenges ahead on territorial information
Relevant cooperation with National Statistics Office (NSO)

- Context and result indicators for monitoring regional policy are available in NSO web portal;
- More robust regional information
- Access to microdata for counterfactual evaluation
Challenges ahead

- More robust information at territorial level (more use of administrative data);
- More access to information for counterfactual evaluations;
- The need to work with different geographies, including the micro level (neighbourhood)... and the potential of local open data;
- The need to measure synergies among policies in concrete territories – the well being approach and PT ISDR;
- The complexity to quantify the intervention logic on territorial approaches (e.g. the intervention logic of urban renewal);
- The need to find the right scale to evaluate the results of territorial instruments (meso level);
- The relevance of institutional framework – the need to “measure” governance
- The relevance of animating public debate on targets and results
Thank You

Obrigado

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